

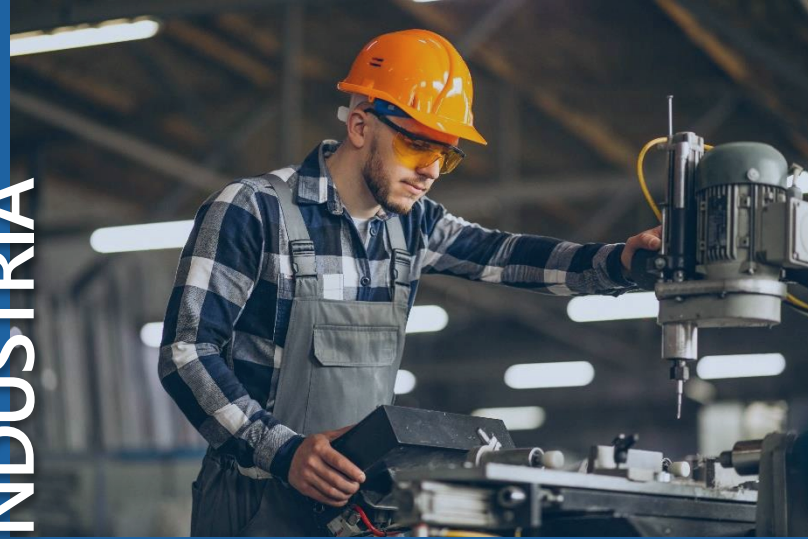


# CENÁRIO ECONÔMICO

BRASIL E RIO GRANDE DO SUL

B A T E L E U R .

INDÚSTRIA



COMÉRCIO

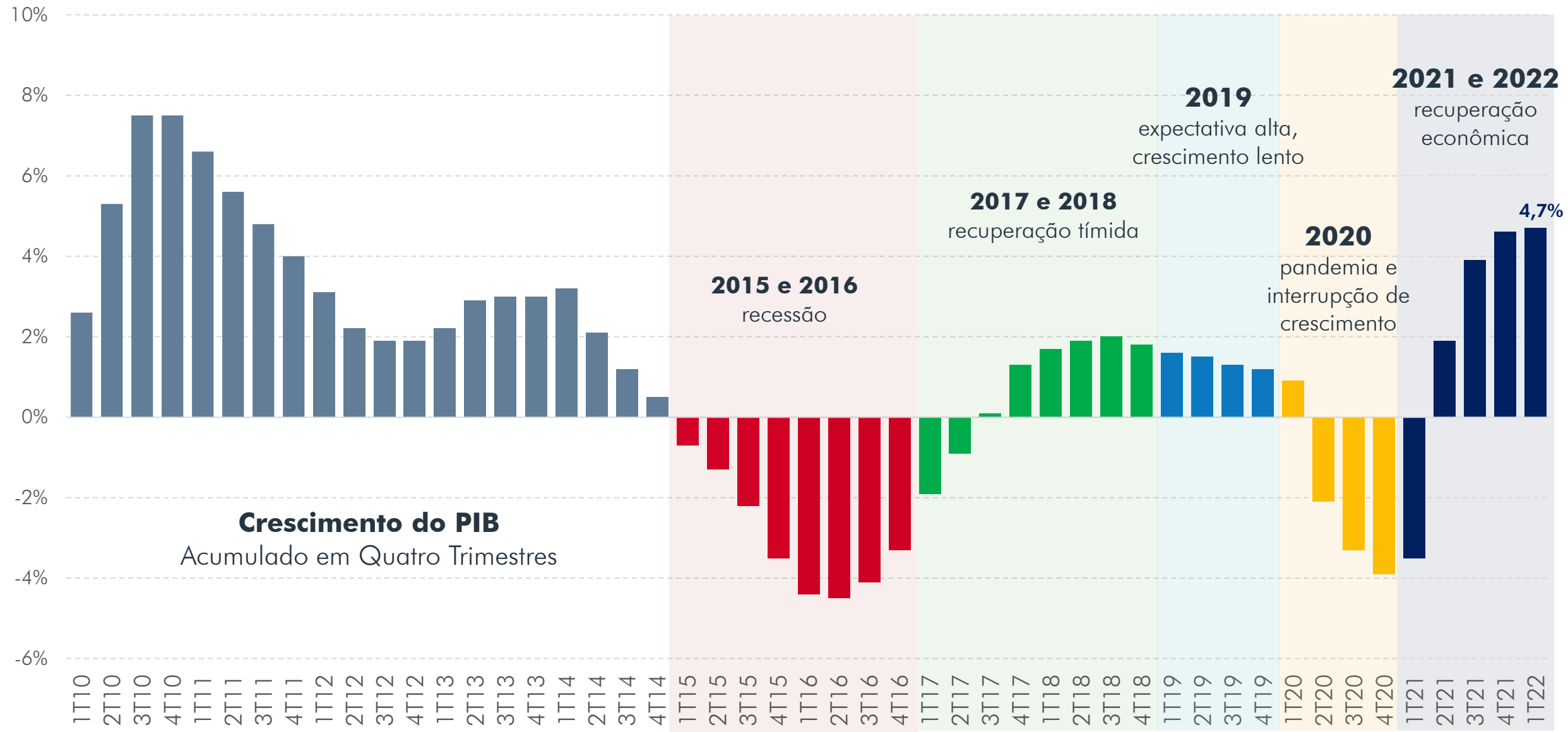


SERVIÇOS



AGRONEGÓCIO



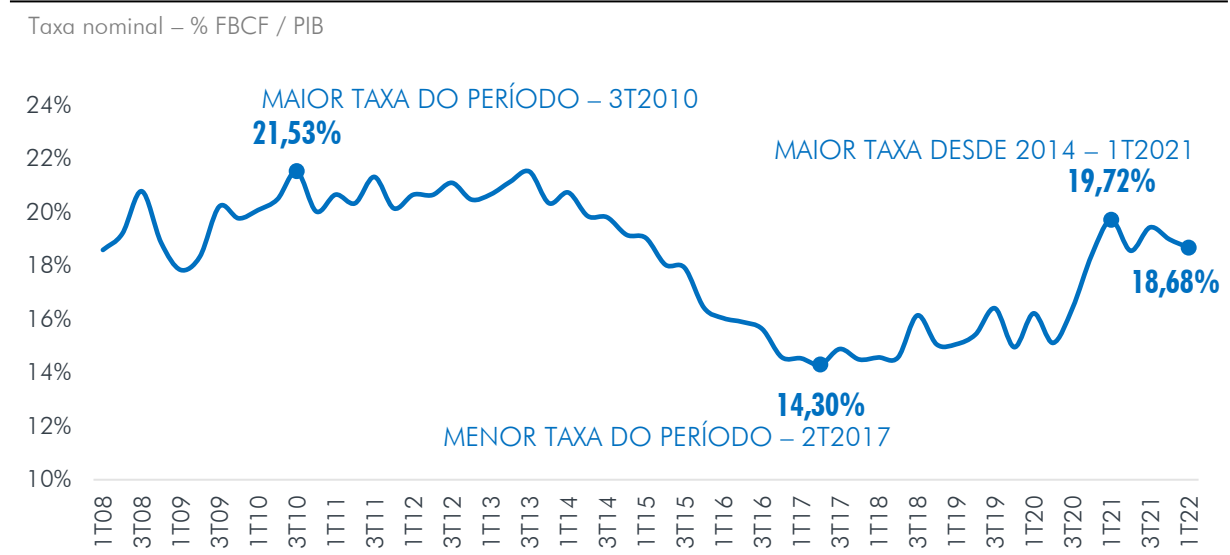


Fonte: IBGE

## EVOLUÇÃO DO CONSUMO

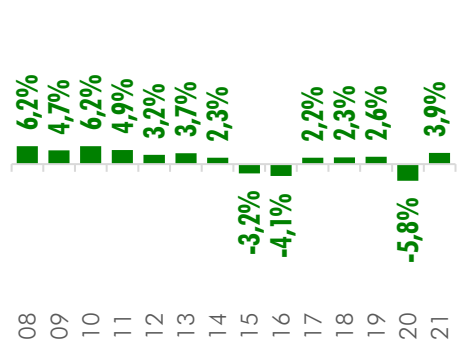


## TAXA DE INVESTIMENTO



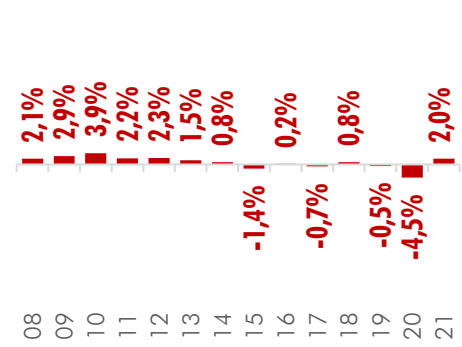
### Consumo das famílias (+)

% PIB: **62,6%**



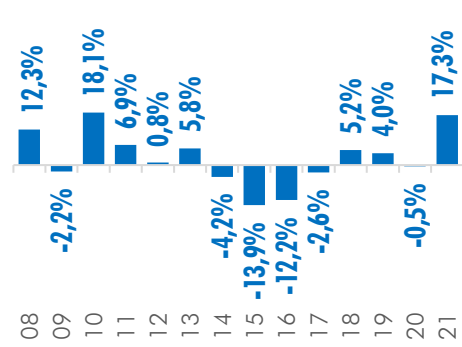
### Consumo do governo (+)

% PIB: **17,0%**



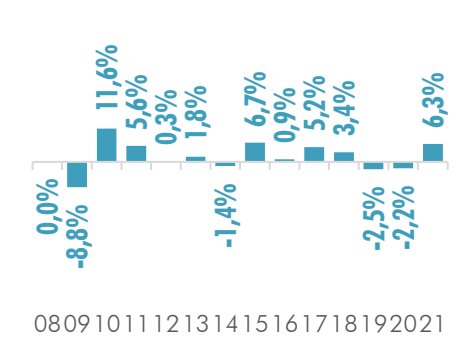
### FBCF (+)

% PIB: **20,0%**



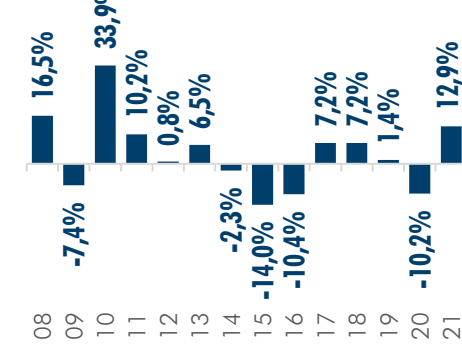
### Exportações (+)

% PIB: **19,6%**

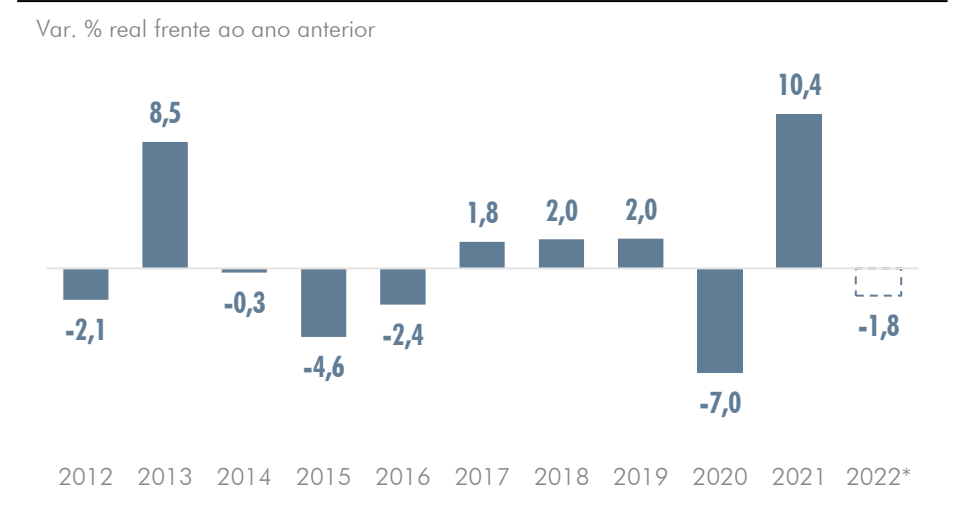
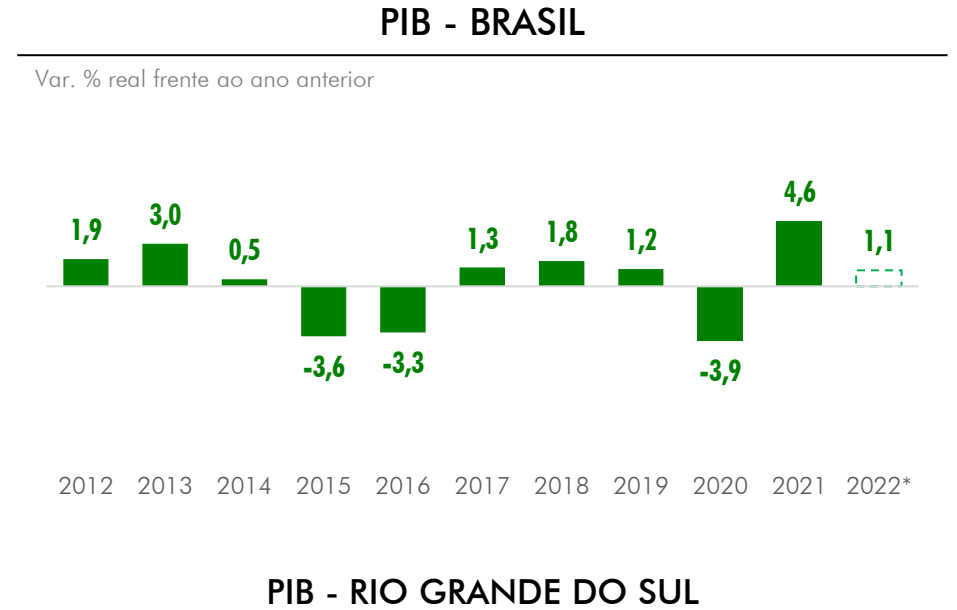
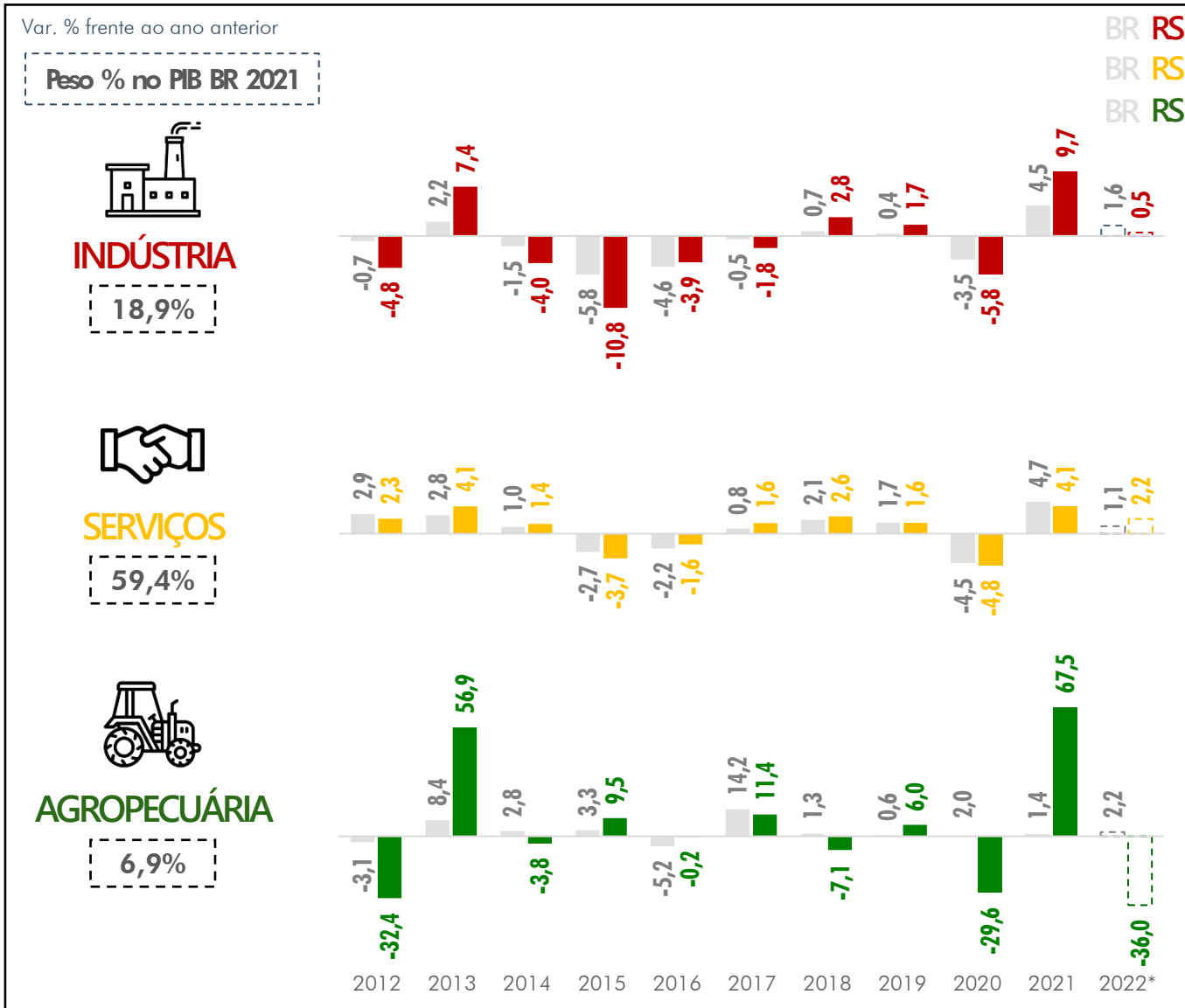


### Importações (-)

% PIB: **19,1%**



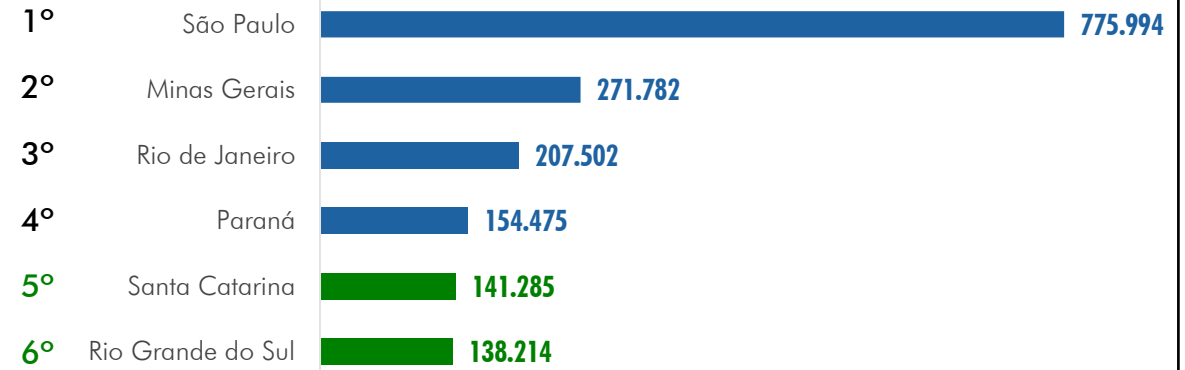
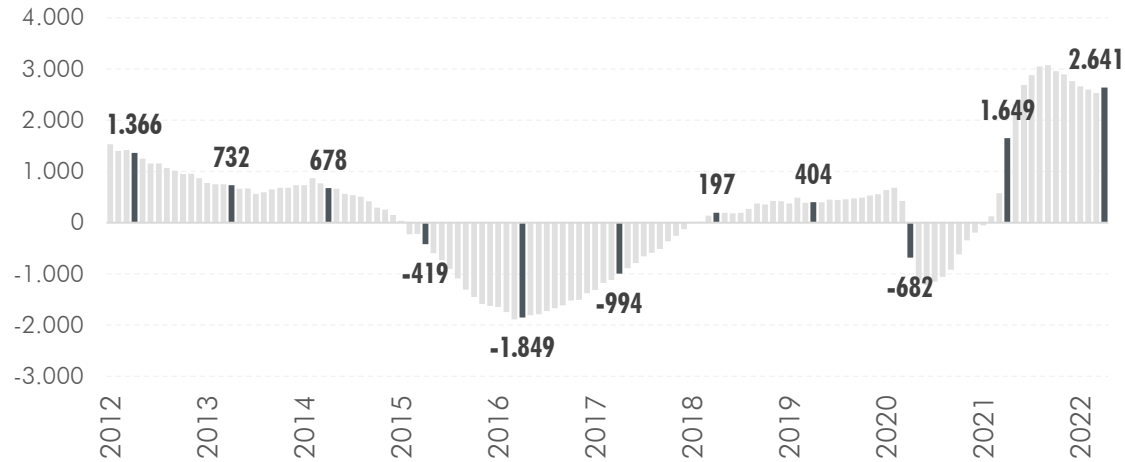
Fonte: IBGE



Fonte: IBGE, Bateleur  
\* Projeções.

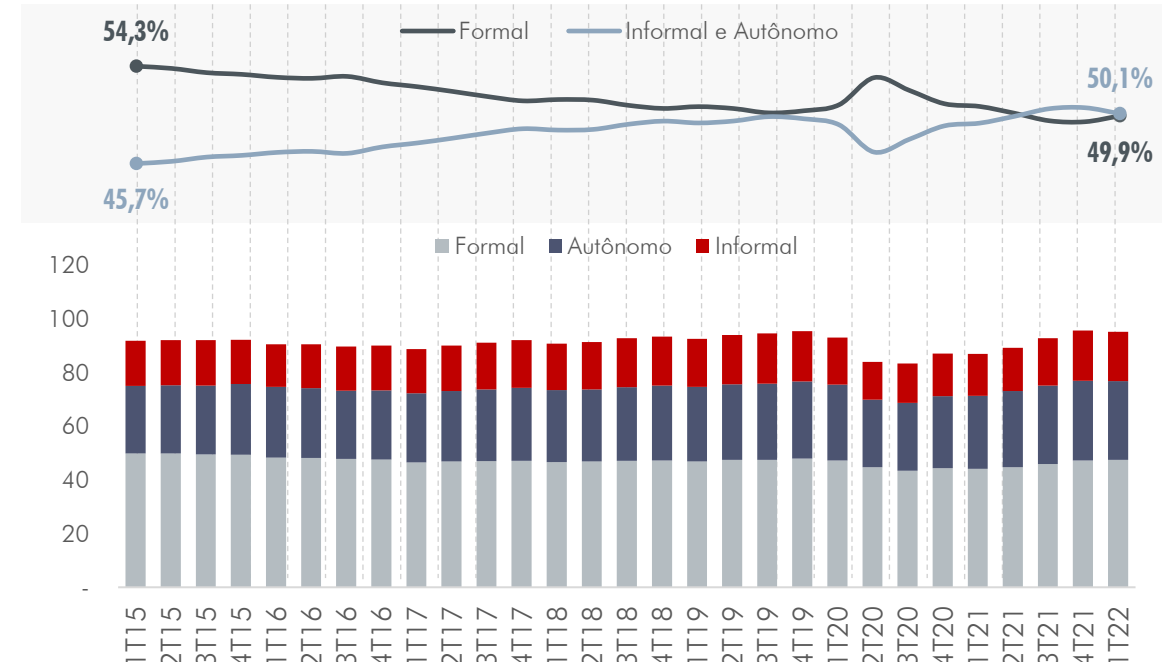
## SALDO DE EMPREGOS FORMAIS ACUMULADOS

Acumulado em 12 meses – em milhares de habitantes



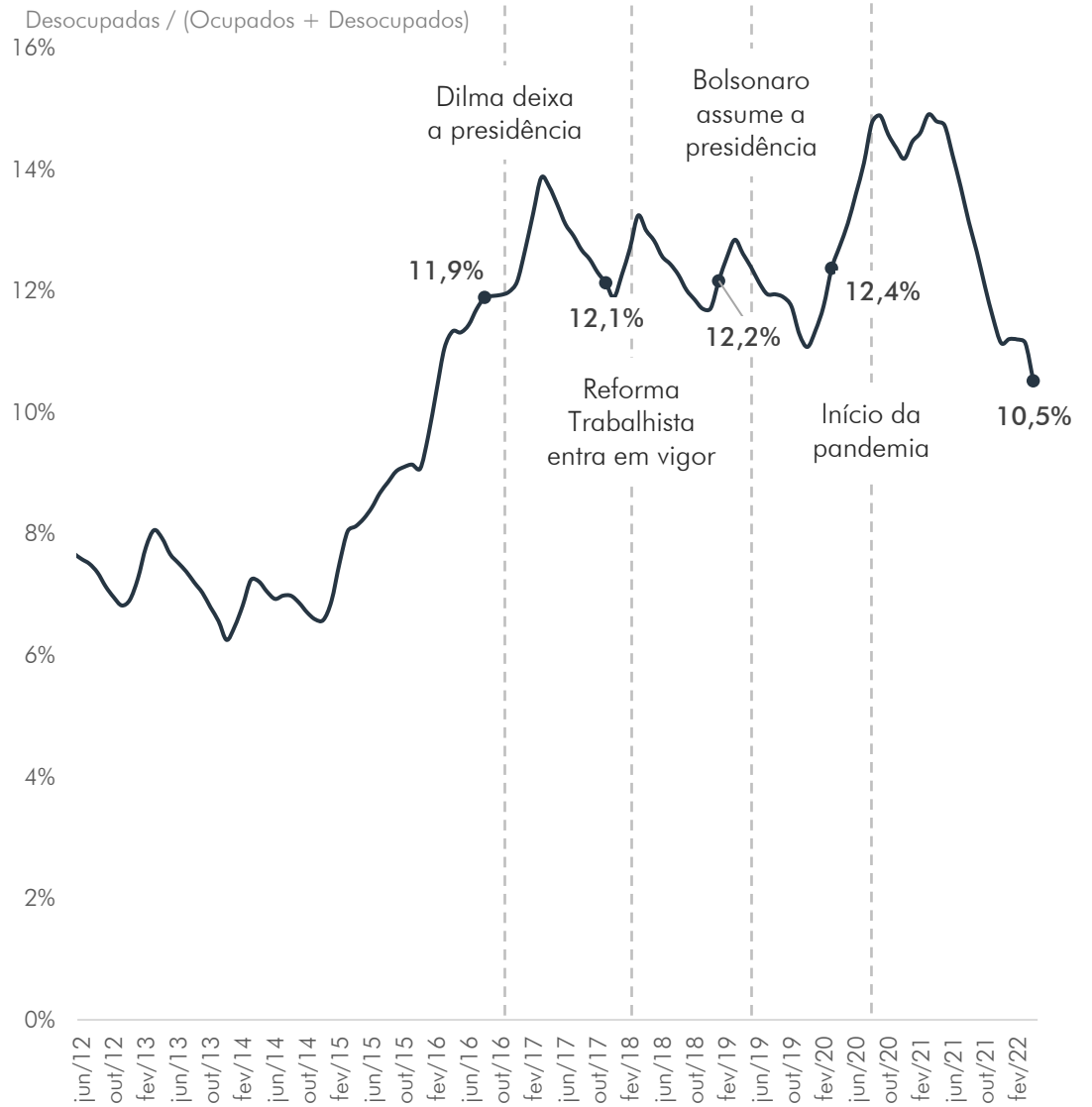
## EVOLUÇÃO TRABALHO INFORMAL E AUTÔNOMO

Em milhões de habitantes

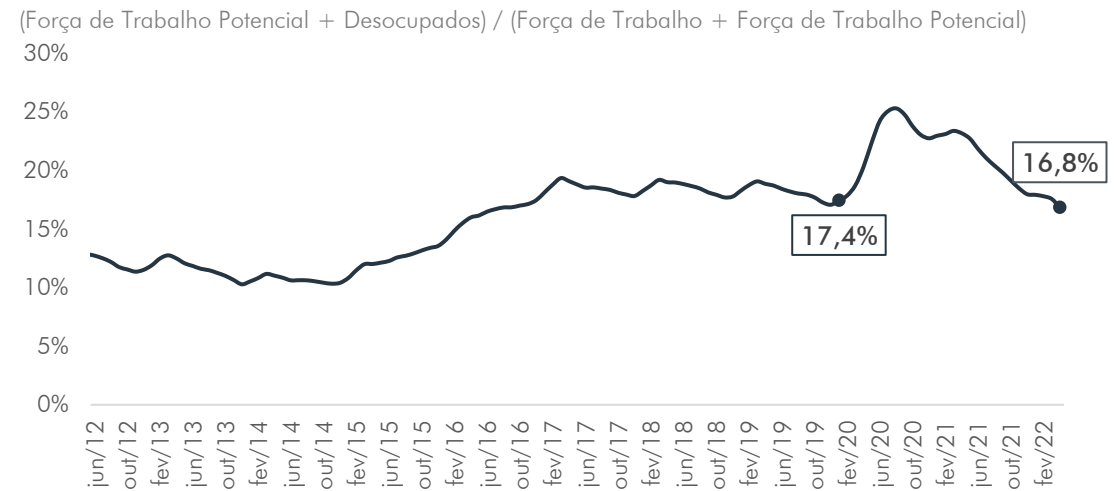


| Saldo de Empregos Formais 2022 | Saldo de Empregos Formais 2022 |                |               |
|--------------------------------|--------------------------------|----------------|---------------|
|                                | <b>770.593</b>                 | <b>167.854</b> | <b>62.367</b> |
| Serviços                       | +534,52 mil                    | +34,19 mil     | +25,93 mil    |
| Indústria                      | +127,79 mil                    | +21,09 mil     | +30,65 mil    |
| Construção                     | +119,92 mil                    | +11,28 mil     | +4,38 mil     |
| Agropecuária                   | +23,01 mil                     | +0,92 mil      | +3,70 mil     |
| Comércio                       | -34,65 mil                     | -0,54 mil      | -2,29 mil     |

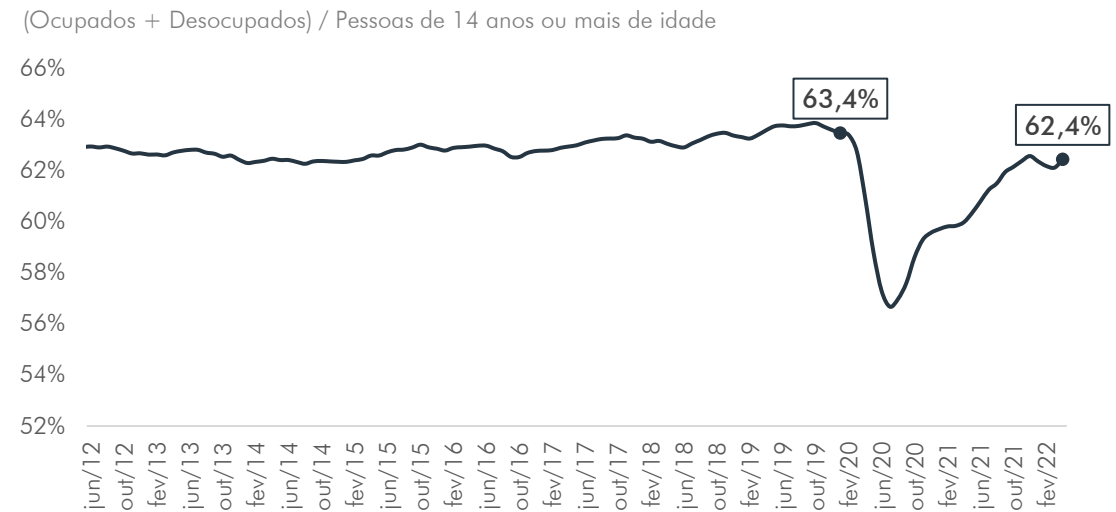
## TAXA DE DESOCUPAÇÃO



## TAXA COMBINADA DE DESOCUPAÇÃO E FORÇA POTENCIAL<sup>1</sup>



## TAXA DE PARTICIPAÇÃO NA FORÇA DE TRABALHO<sup>1</sup>



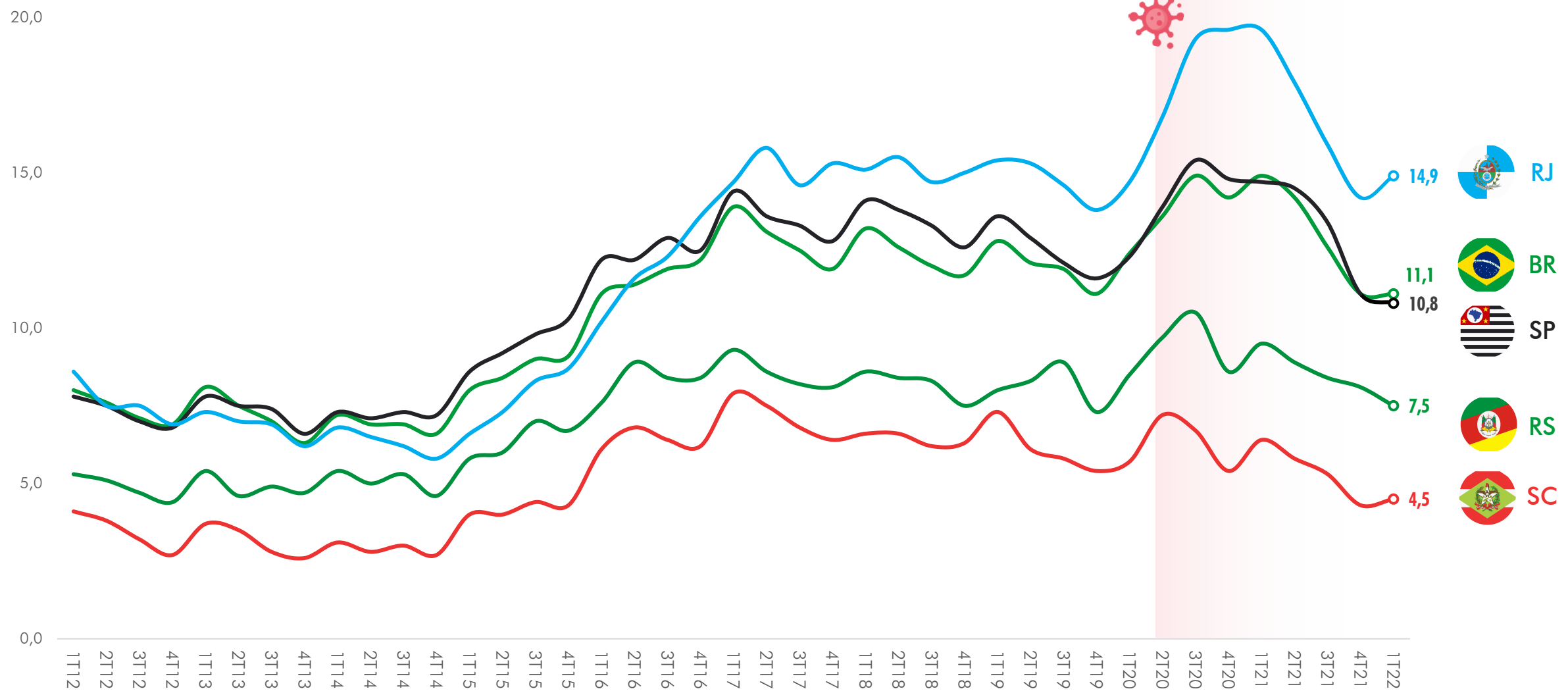
Fonte: IBGE, Pnad Contínua

<sup>1</sup> Força de Trabalho Potencial é definida como o conjunto de pessoas de 14 anos ou mais de idade que não estavam ocupadas nem desocupadas na semana de referência, mas que possuíam um potencial de se transformarem em força de trabalho.

Trimestre móvel findo no mês de referência.

## TAXA DE DESOCUPAÇÃO TRIMESTRAL POR UF (VALORES EM %)

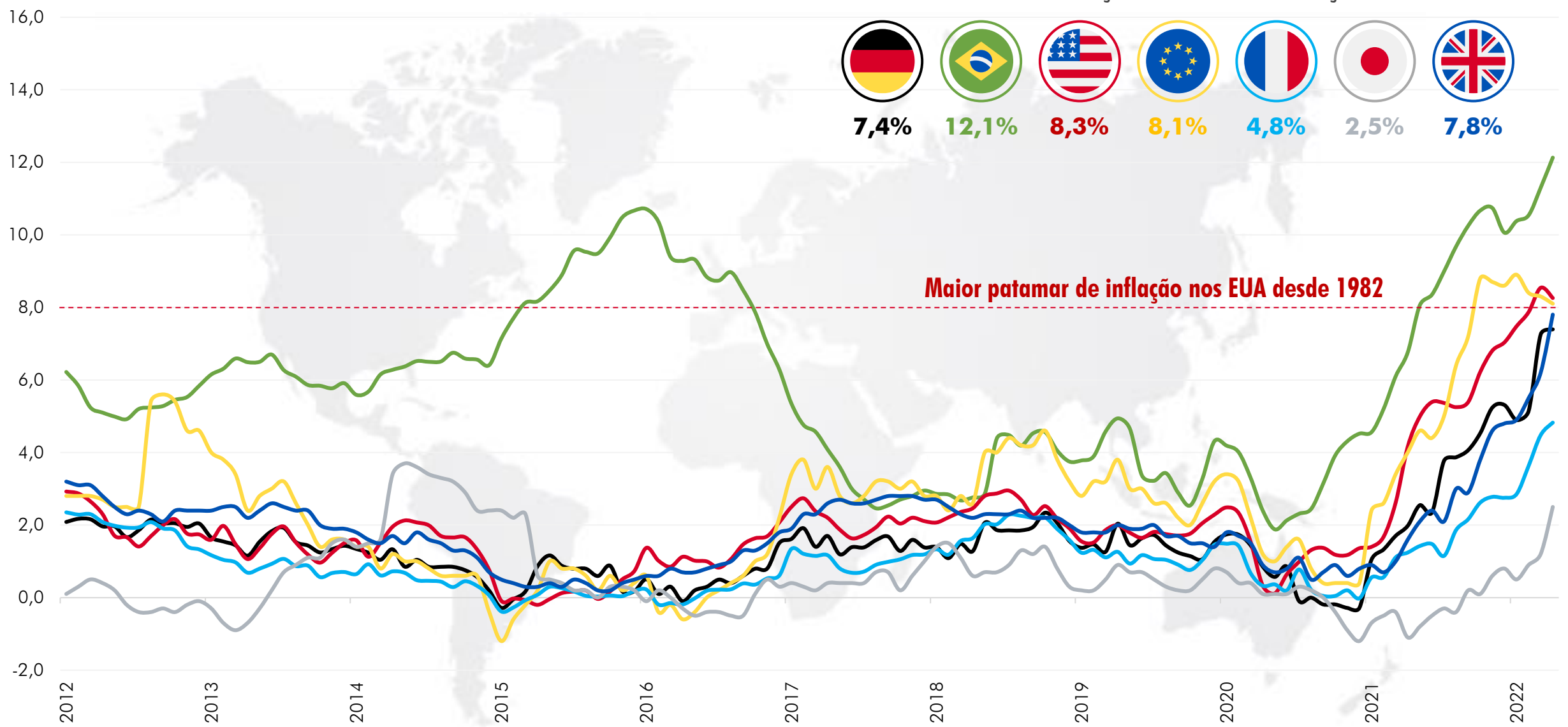
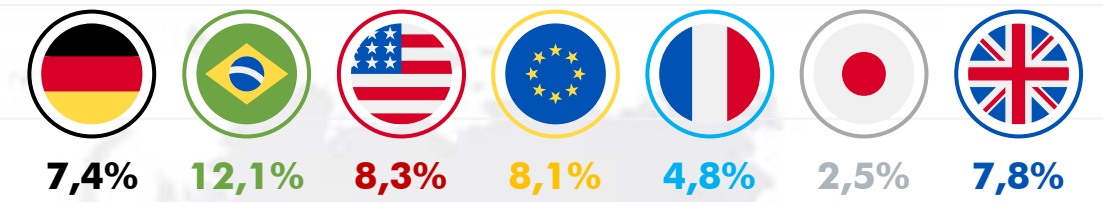
Desocupadas / (Ocupados + Desocupados)



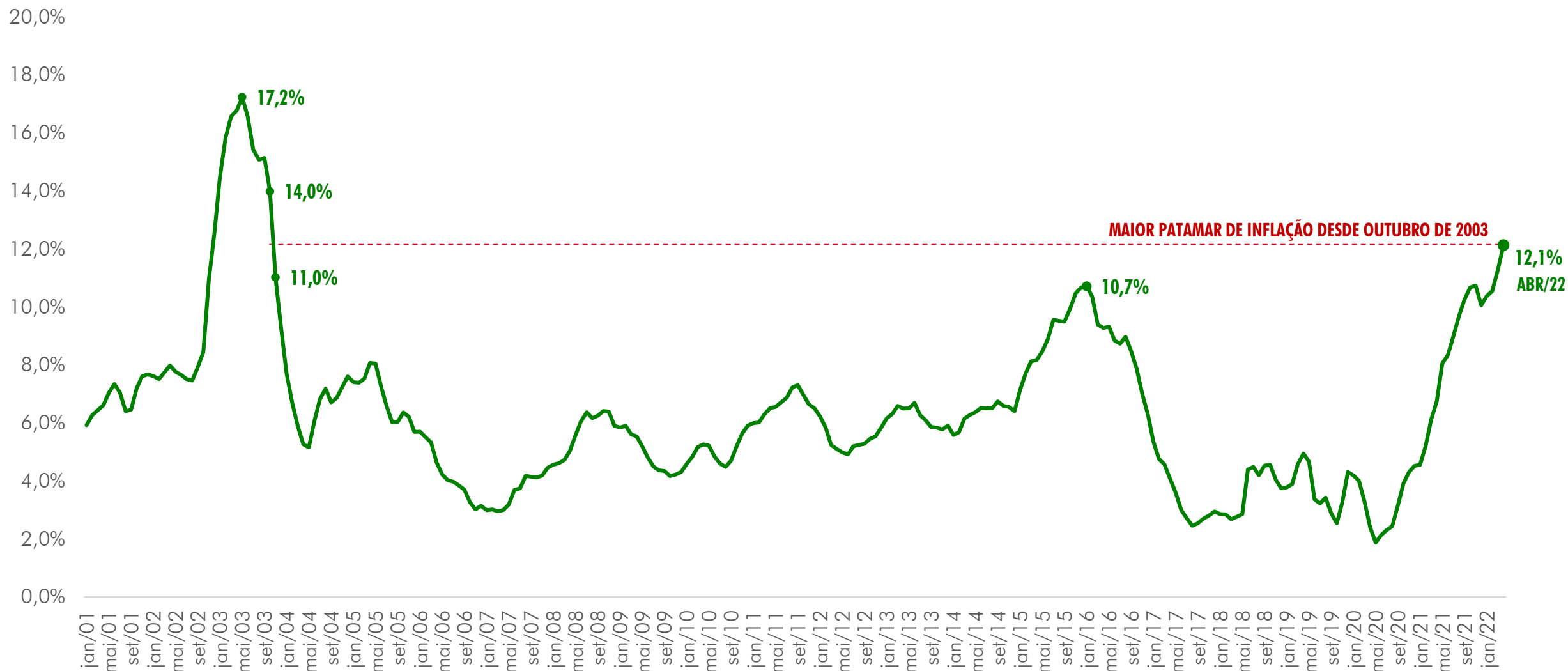
Fonte: IBGE, Pnad Contínua



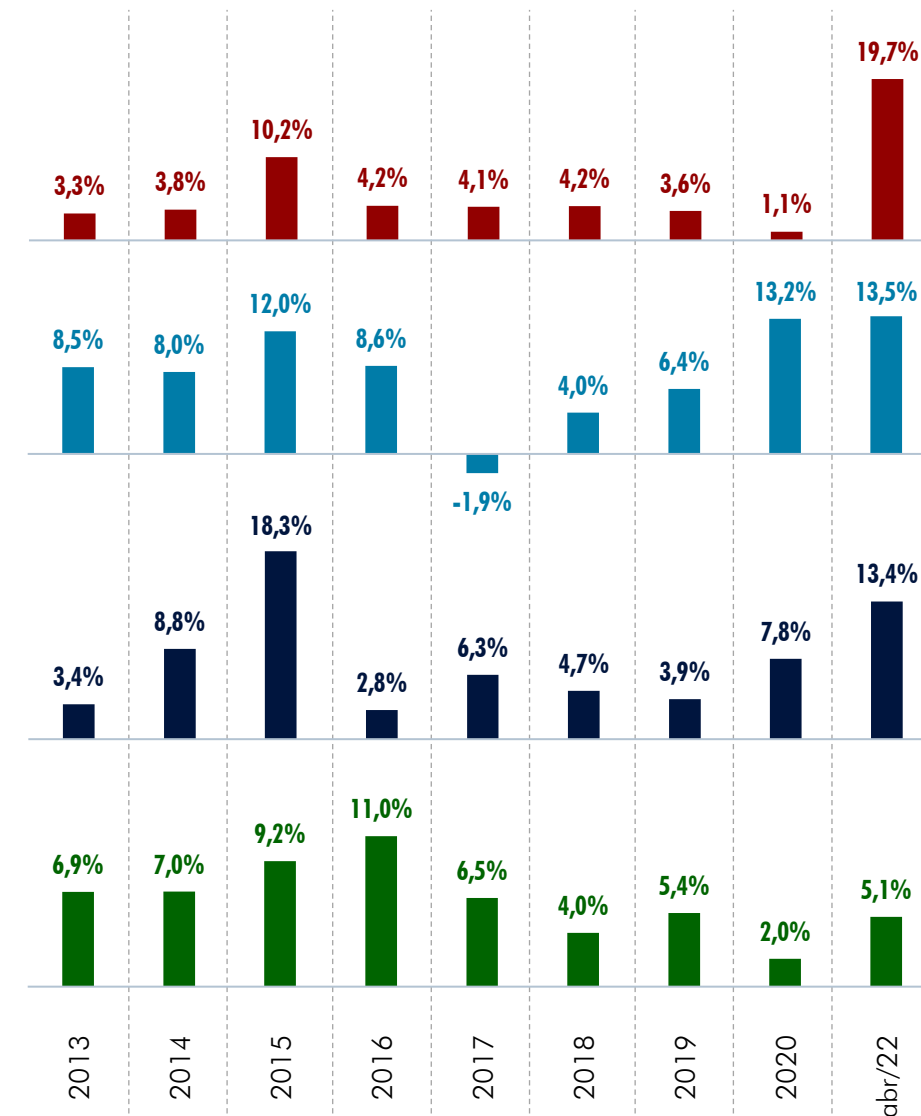
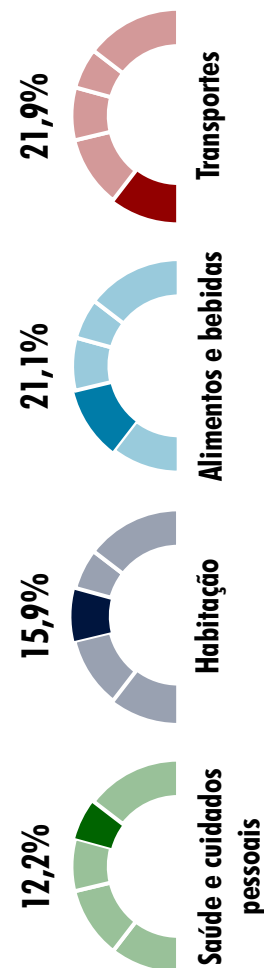
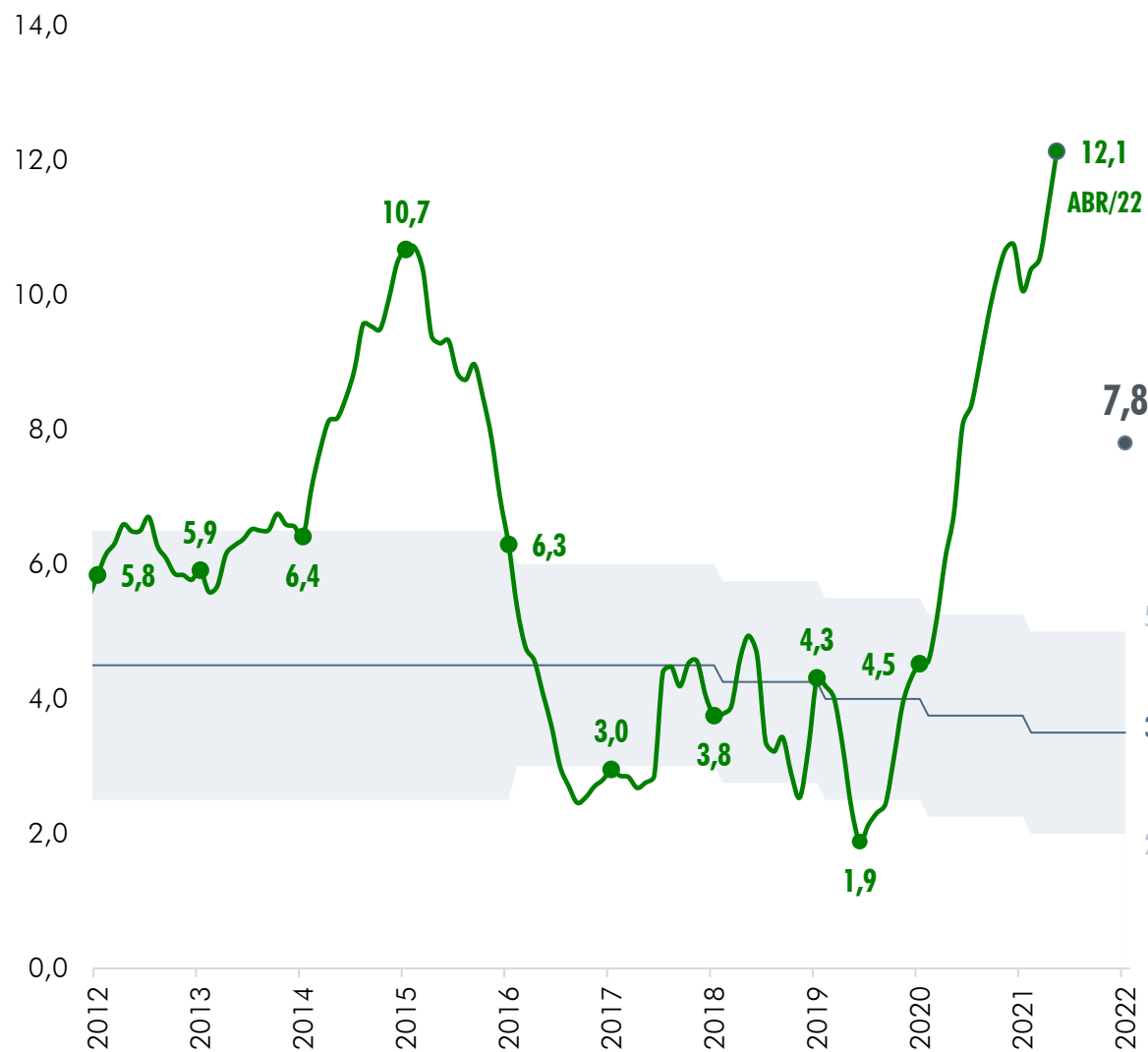
## Os Indicadores de Preços ao Consumidor em Março de 2022<sup>1</sup>:



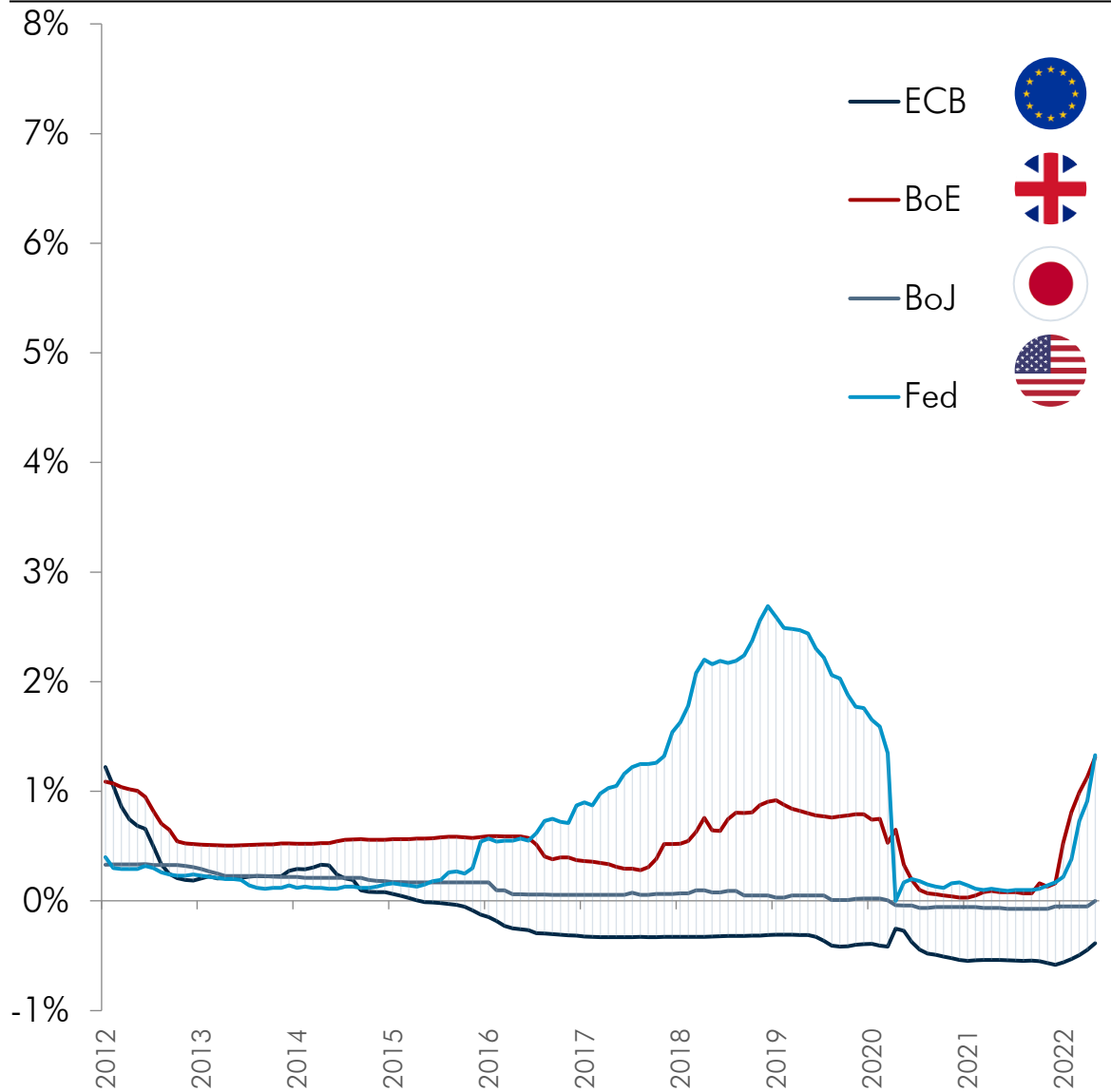
## IPCA ACUMULADO EM 12 MESES (%)



## IPCA ACUMULADO EM 12 MESES E PRINCIPAIS COMPONENTES (%)

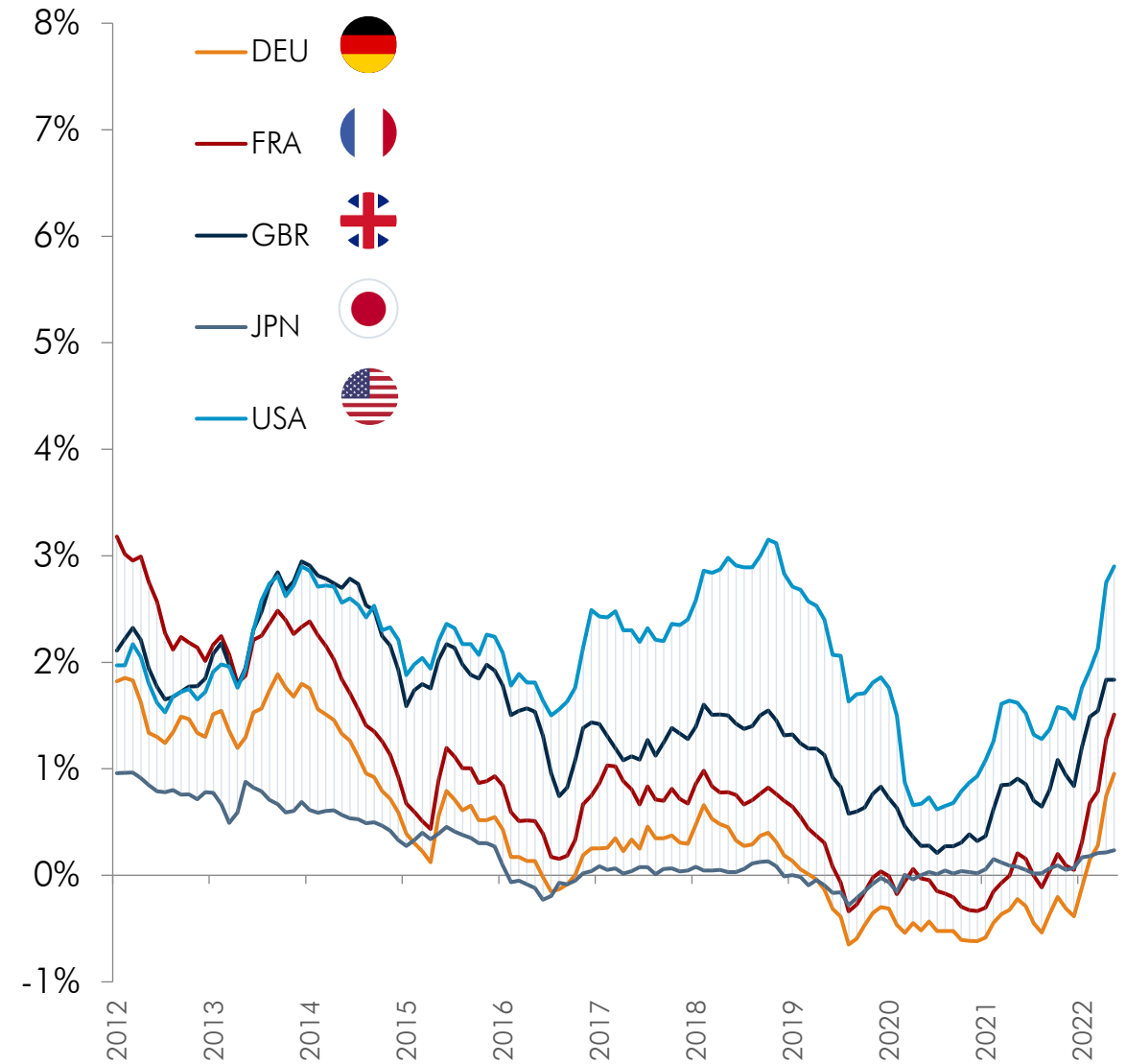


## TX BÁSICA DE JUROS DE PAÍSES DESENVOLVIDOS (% a.a.)

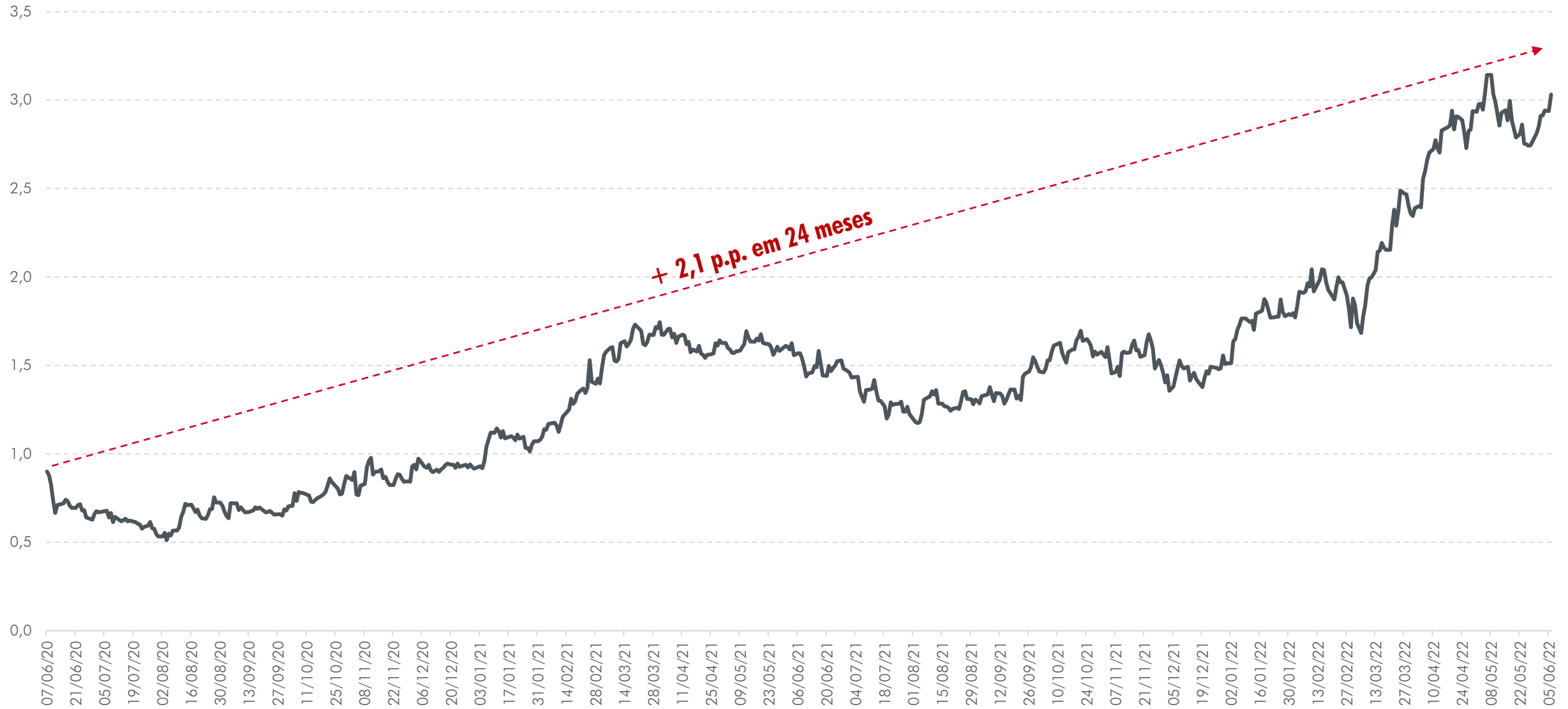


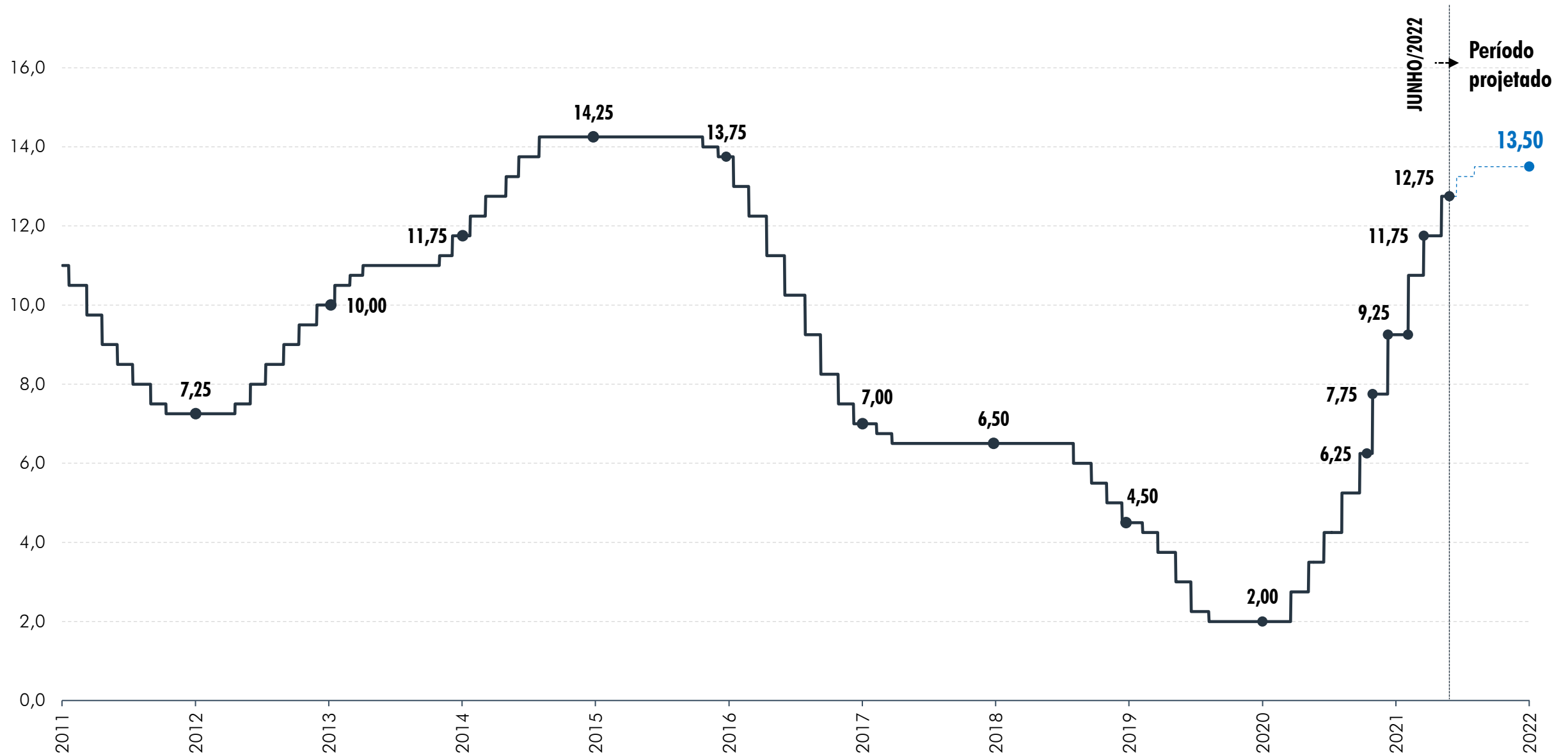
Fonte: OCDE  
(ECB: European Central Bank; BoE: Bank of England; BoJ: Bank of Japan; Fed: Federal Reserve Bank)

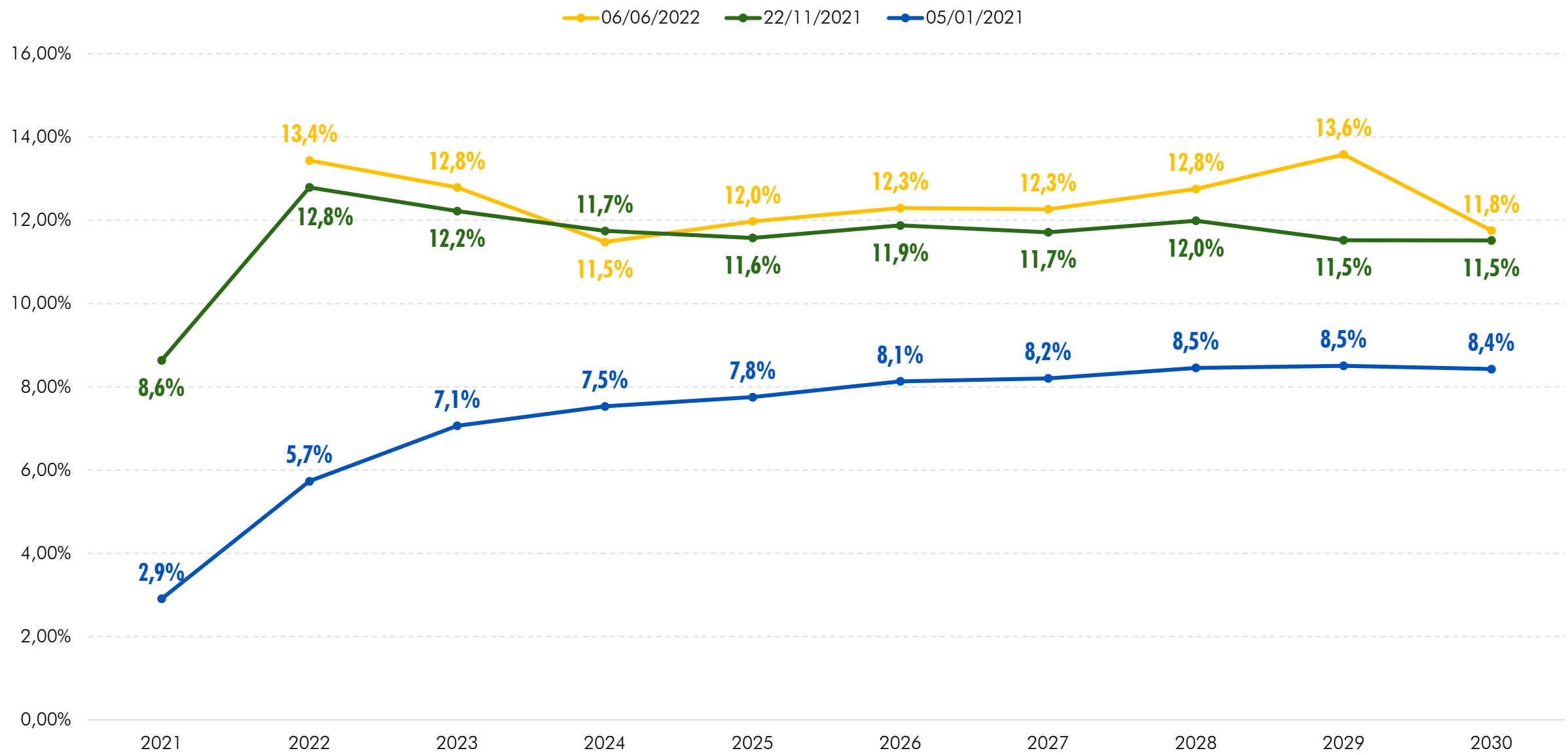
## TX DE JUROS DOS TÍTULOS DE 10 ANOS DE PAÍSES DESENV. (% a.a.)



## EVOLUÇÃO DO TÍTULO DE 10 ANOS NOS ÚLTIMOS 24 MESES (% a.a.)





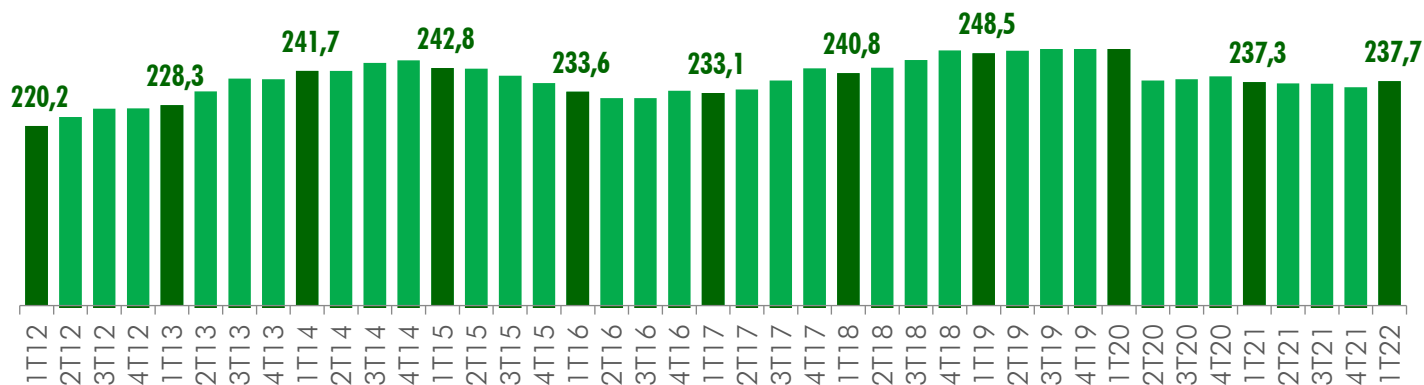


## EVOLUÇÃO TRIMESTRAL DA MASSA DE RENDIMENTO REAL

Em R\$ bilhões

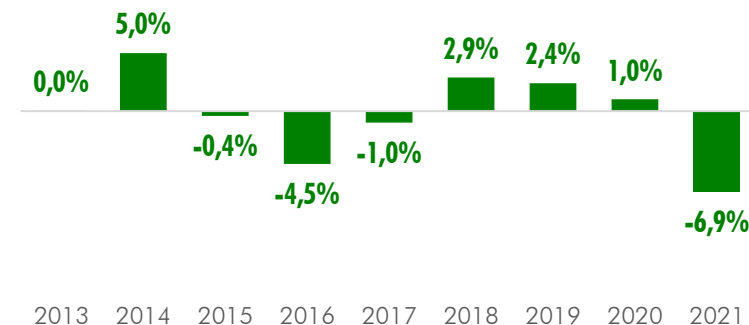


**R\$ 1.103**  
1T22<sup>1</sup>

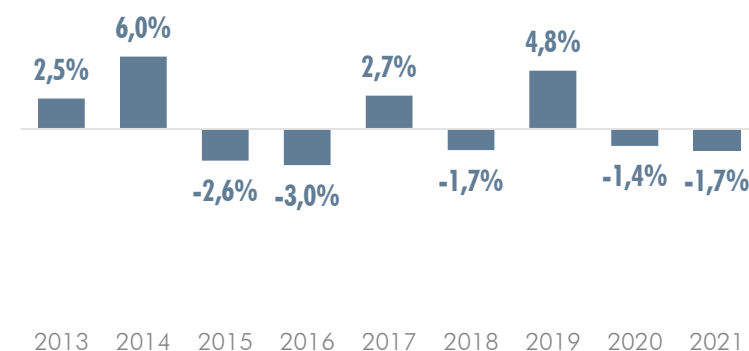
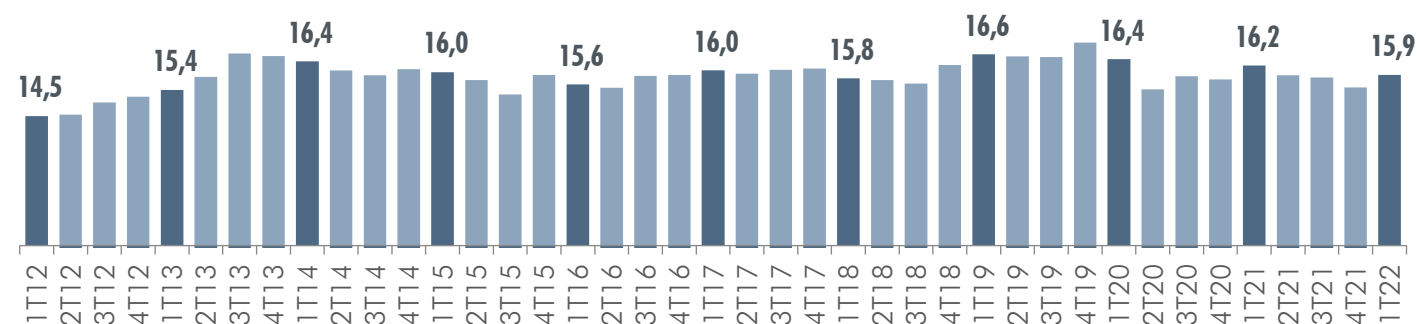


## MASSA DE RENDIMENTO REAL PER CAPITA

Var. % acumulada nos últimos quatro trimestres

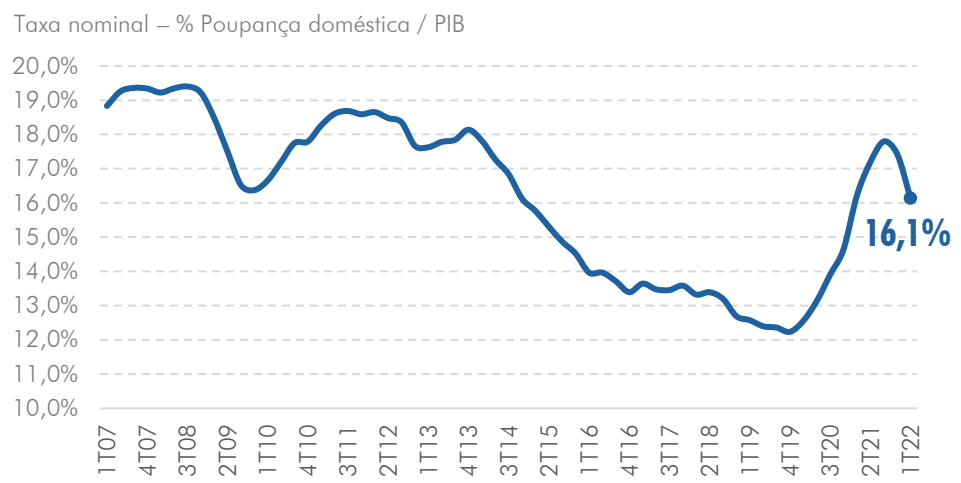


**R\$ 1.379**  
1T22<sup>1</sup>

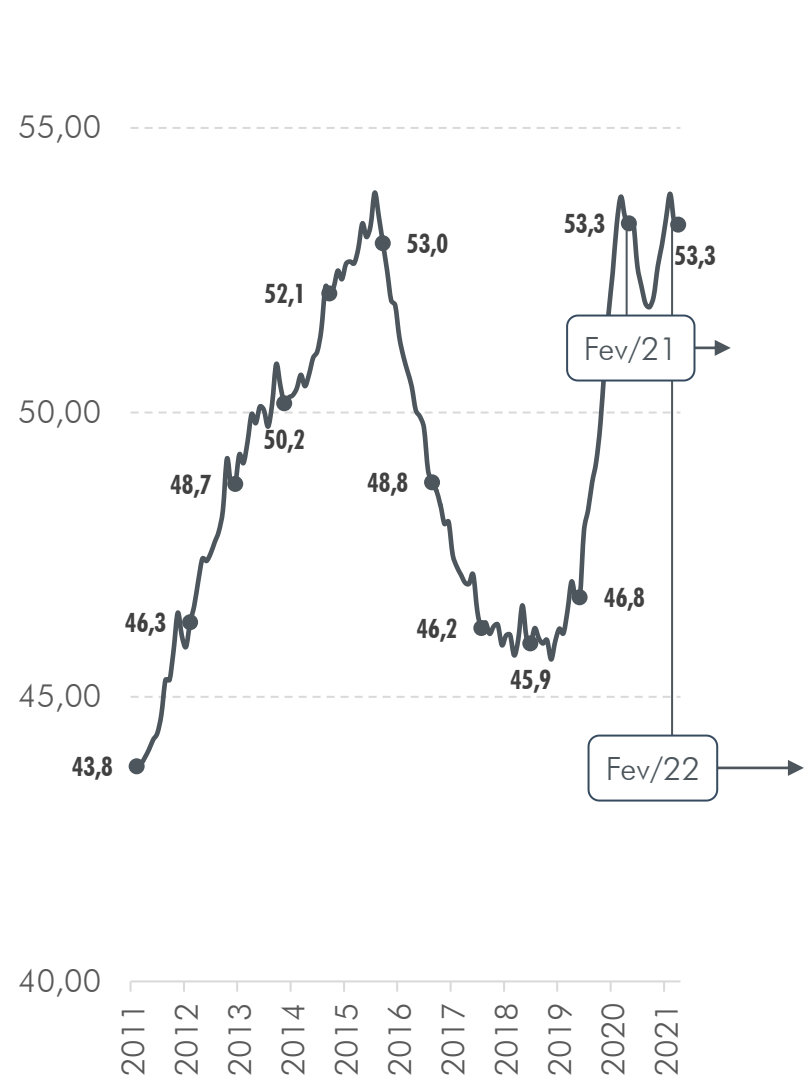




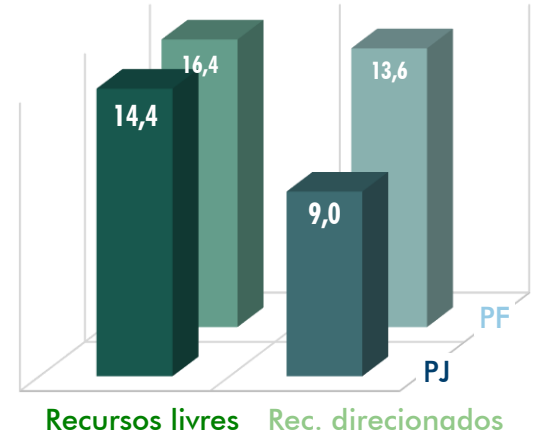
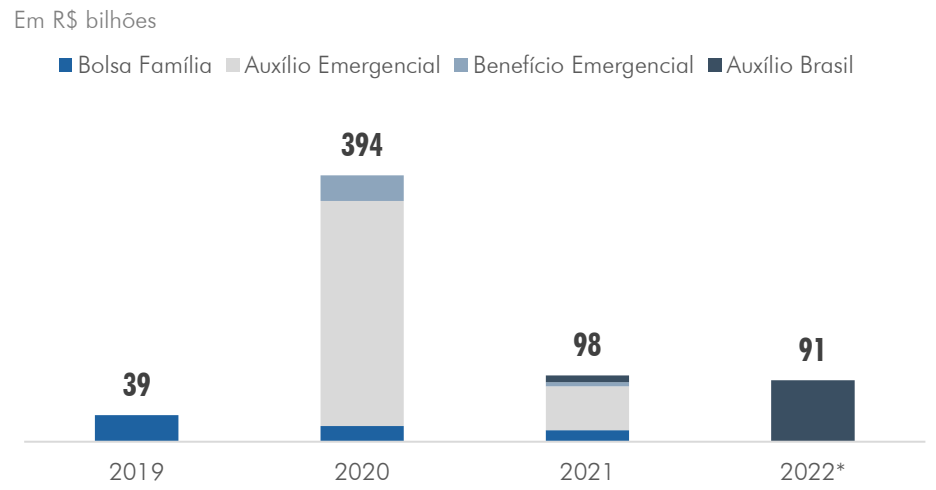
## TAXA DE POUPANÇA (% DO PIB)



## SALDO DA CARTEIRA DE CRÉDITO - % DO PIB



## PROGRAMAS DE TRANSFERÊNCIA DE RENDA



Candidato



Nome

Jair Bolsonaro

Luiz Inácio Lula

Ciro Gomes

Andre Janones

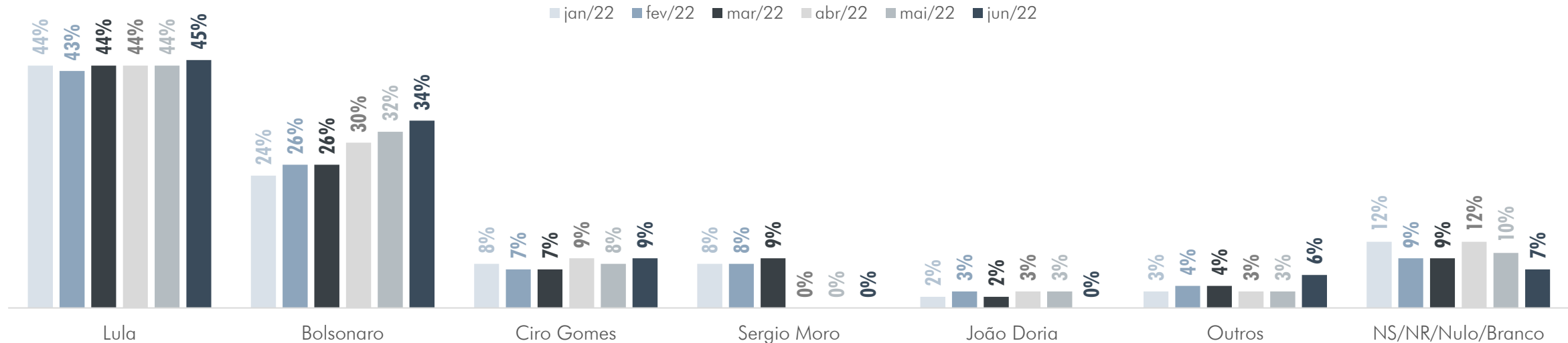
Luiz Felipe D'Ávila

Simone Tebet

Partido



## Pesquisa de Voto Espontâneo – 1º Turno



## RESULTADOS E EXPECTATIVAS

|                          |                          | 2018 | 2019 | 2020  | 2021  | 2022* |
|--------------------------|--------------------------|------|------|-------|-------|-------|
| <b>BRASIL</b>            |                          |      |      |       |       |       |
| PIB                      | Var. real anual (%)      | 1,78 | 1,41 | -4,06 | 4,62  | 1,13  |
| IPCA                     | Var. anual (%)           | 3,75 | 4,31 | 4,52  | 10,06 | 7,80  |
| Meta Selic               | Final do per. (% a.a.)   | 6,50 | 4,50 | 2,00  | 9,25  | 13,50 |
| Câmbio                   | Final do per. (R\$/US\$) | 3,87 | 4,03 | 5,20  | 5,58  | 5,10  |
| <b>RIO GRANDE DO SUL</b> |                          |      |      |       |       |       |
| PIB                      | Var. real anual (%)      | 1,96 | 2,01 | -7,02 | 10,40 | -1,83 |

\* Projeções.

**FERNANDO A. MARCHET**

fernando.marchet@bateleur.com.br

*Vice Presidente e Coordenador do Núcleo de  
Economia da Federasul*

**EQUIPE TÉCNICA RESPONSÁVEL:**

Henrique Trevisan – henrique.trevisan@bateleur.com.br

Guilherme Hruby – guilherme.hruby@bateleur.com.br



**OBRIGADO!**



[www.federasul.com.br](http://www.federasul.com.br)

B A T E L E U R .